

Form No. CAA. 4

Company Scheme Application No. 225 of 2018

**Report of the Result of the Meeting of the Preference Shareholders of  
Jaya Hind Industries Limited by Chairperson**

**Sub: Scheme of Amalgamation and Arrangement between Jaya Hind Industries Limited ('JHI' or 'Jaya Hind Industries' or 'The Transferee Company'), Jaya Hind Investments Private Limited ('JIL' or 'Jaya Hind Investments' or 'The Transferor Company 1'), Ahmednagar Engineering Private Limited ('AEL' or 'Ahmednagar Engineering' or 'The Transferor Company 2'), Prasanna Holdings Private Limited ('PHL' or 'Prasanna Holdings' or 'The Transferor Company 3'), Dhanna Engineering Private Limited ('DEL' or 'Dhanna Engineering' or 'The Transferor Company 4' and their respective Shareholders ("Scheme")**

I, Abhay Firodia, Director of Jaya Hind Industries Limited, the person appointed by this Hon'ble Tribunal to act as chairperson of the meeting of Preference shareholders of the above named company, summoned by notice served individually upon them and by advertisement dated 25th July 2018,

**JAYA HIND INDUSTRIES LTD.**

CIN : U74999PN1947PLC005480

- Registered Office : Mumbai-Pune Road, Akurdi, Pune - 411 035. Phone : (+91) 20 27473981 Fax : (+91) 20 27474827
  - Urse Works : Tal. : Maval, Dist. : Pune - 410 506. Phone : (+91) 2114 287327
  - Pithampur Works : Plot No. 4, Sector 1, PO Pithampur, Dist. : DHAR - 454 775 Phone : (+91) 7292 305051
  - Chennai Works : Village : Kottaiyur, Dist. : Thiruvallur - 631 402, Tamil Nadu
- Visit us at : [www.jayahind.com](http://www.jayahind.com) ● TS-16949, ISO 14001 & OHSAS 18001

and held on Tuesday, the 28<sup>th</sup> day of August, 2018 at 2.00 P.M at Bombay Pune Road, Akurdi, Pune - 411035; do hereby report to this Hon'ble Tribunal as follows:

1. The said meeting was attended personally and through proxy by 1 Preference shareholder of the Company representing 100% in value of the Preference shares of the Company.
2. The Scheme was read out and explained by me in the meeting, and the question submitted to the meeting was whether the members of the said company agreed to the Scheme submitted to the meeting.
3. All the shareholders representing 100% (one hundred percent) in value of the shareholders are of the opinion that the Scheme should be approved and agreed to. The result of the voting upon the said question was as follows:

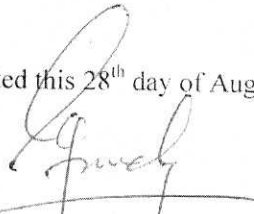
The under-mentioned members voted in favour of the proposed Scheme being adopted and carried into effect:

Sr. no.	Name of the member	Address	No. of Preference shares held	No of vote
1	Jaya Hind Investments Private Limited	Mumbai Pune Road, Akurdi, Pune - 411 035	4,00,00,000	4,00,00,000
	Total		4,00,00,000	4,00,00,000

None of the shareholders voted against the proposed Scheme.

Dated this 28<sup>th</sup> day of August 2018



  
Abhay Firodia  
Chairman

